

About SEB Group (sebgroup.com)

Leading corporate and investment bank in the Nordic countries

SEB Group, as we know it today, was founded in 1856 by Andre Oscar Wallenberg. Through strategic acquisitions and powerful organic growth, SEB Group has gone on to become a leading Nordic financial institution with a global reach.

At SEB, differences in culture, individual background and skills are woven together into a whole that has tangible benefits for its customers. It is believed that this is why the company has thrived at cross-border co-operation.

Although there have been substantial changes in banking since the foundation of SEB, the vision of the Group is unchanged. Then as now, the identity and uniqueness of the company is enshrined in this vision to be a trusted partner for customers with aspirations - with solidity remaining a central concept.

SEB Group is a relationship bank strongly committed to delivering customer value with an emphasis on creating deep and long-term relationships with customer. The Group sees it as their job to be a trusted partner in both good and bad times; to give advice on a daily basis - but also to anticipate future needs.

SEB Group is a bank that at the respectable age of over 150 years still seeks challenges, on the doorstep of change.

**2,300 large corporations and
700 financial institutions, 267,000 SME,
1,4m private full-service customers**

SEB Groups corporate customers in the Nordic region are among the largest in their respective industries. In Germany they range from large mid-corporates to large multinationals. SEBs

institutional clients operate both in the Nordic countries and internationally.

400,000 SME customers

In all, SEB Group serve approximately 400,000 small and medium-sized companies in Sweden and the Baltic countries. Of these some 246,000 are home bank customers.

4,000,000 Private customers

SEB Group have approximately 4 million private individual customers in Sweden and the Baltic countries. Of these some 1.3 million are home bank customers. In addition, SEB has around 27,000 private banking customers in and outside Sweden.

Quick facts as @ 31 December 2016

Traded as: Nasdaq Nordic: SEB A

Founded: 1856

Key People: Johan Torgeby (President and CEO), Marcus Wallenberg (Chairman)

Present: 20 countries worldwide

Head office: Stockholm

Employees: 15,300

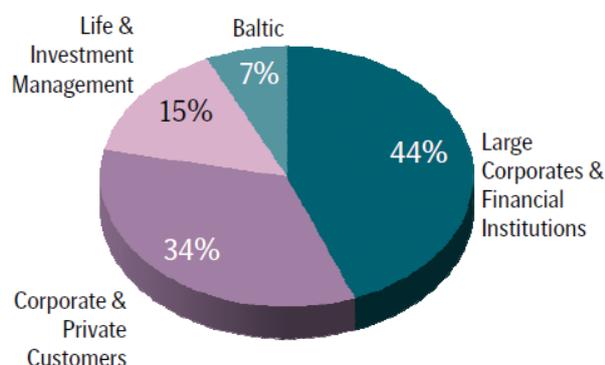
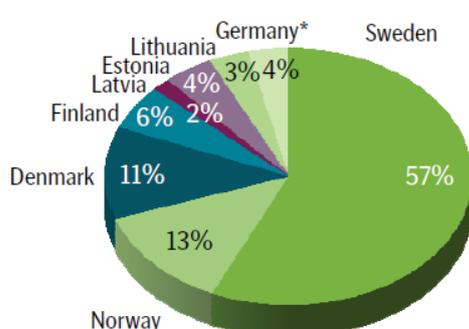
Operating Profit: SEK 14.9bn, return on equity, 7.8%

Total assets: SEK 2,621bn

Assets under management: SEK 1,781bn

SEB Life International is a wholly owned subsidiary of SEB Life and Pension Holding AB which is part of the SEB group.

Share of operating profit Full year 2016, excluding items affecting comparability



Geography excluding International Network and Eliminations, Business divisions excluding Other and eliminations.

* Excluding Treasury operations. For Financial Advisers only. Not to be distributed to, nor relied on by retail clients.

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